



EXECUTIVE UMBRELLA QUESTIONNAIRE

Please complete this form and return it, using the provided envelope, to our no later than . Thank you.

Insured: _____ Agency: _____

Policy Number: _____ Renewal Date: _____

Named Insured Occupation _____

Spouse Occupation _____

Limits Desired () \$1,000,000 () \$2,000,000 () \$3,000,000 () \$4,000,000 () \$5,000,000 () Other \$ _____

Number of vehicles owned, leased, or regularly used by the insured, () Automobiles () Motorcycles/Mopeds/Golf Carts
 spouse, wards, and resident relatives (licensed for road use) () Motor Homes () Antique Autos

Please list all household members (insured, spouse, wards, and resident relatives regardless of age)

- | | | | | | |
|---------|-------|--------|-------|-------|-------|
| 1. Name | _____ | D.O.B. | _____ | D.L.# | _____ |
| 2. Name | _____ | D.O.B. | _____ | D.L.# | _____ |
| 3. Name | _____ | D.O.B. | _____ | D.L.# | _____ |
| 4. Name | _____ | D.O.B. | _____ | D.L.# | _____ |
| 5. Name | _____ | D.O.B. | _____ | D.L.# | _____ |
| 6. Name | _____ | D.O.B. | _____ | D.L.# | _____ |

#	Accidents - Describe and Include Amount of Damage	At Fault Yes or No	Date	Traffic Violations Include MPH Over Speed Limit	Date

Any claims paid or pending in amounts greater than \$10,000 in the past five years? Yes No If yes, please give the amount and describe the claim: _____

Any **recreational vehicles** unlicensed for road use? Yes No If yes, number of each type:
 () Mopeds () Snowmobiles () Dune Buggies () Mini Bikes () Trail Bikes () Other Off Roads Vehicles

Any **watercraft**? Yes No If yes, answer the following:
 Description _____ Length _____ Horsepower _____ Maximum Speed _____ MPH
 Description _____ Length _____ Horsepower _____ Maximum Speed _____ MPH
 Any business use? Yes No Paid captain and crew? Yes No
 Waters navigated: _____

Does the applicant or any household member own, lease or charter any **aircraft**? Yes No
 Does the applicant or any household member have a pilot's license? Yes No
 Do you desire **aircraft** coverage under this policy? Yes No If yes, complete the aircraft questionnaire (form 26056)

Is a **Business Pursuits** Endorsement attached to Homeowners or CPL? Yes No If yes, please describe business covered: _____

Any **rental dwellings**? Yes No If yes, please provide the number of each type of dwelling.
 (Note: If the total number of units (not dwellings) exceeds 10 the exposure must be covered by a commercial umbrella.)
 1 Family () 2 Family () 3 Family () 4 Family () 5 Family () 6 Family () 7 Family () 8 Family () 9 Family () 10 Family ()
 Please list addresses of each rental dwelling:

Any **buildings leased to others**? Yes No If yes, please provide the following:
 List address, occupancy, number of stories, sq. ft. (maximum 5000 sq. ft) per building:

Any **joint tenancy**? Yes No Provide name, address, and interest of each: _____

Number of **seasonal or secondary homes** occupied by the insured _____ Please list addresses of homes and the year built:

Is any underlying automobile policy written in a non-standard automobile company or an assigned risk program? Yes No

Does the insured or anyone in the household contemplate entering races, contests, or exhibitions? Yes No

Does any underlying coverage limit or restrict the following: If yes, please explain:

- 1. Any operator of an automobile or motorcycle? Yes No
- 2. Water skiing hazard? Yes No
- 3. Passenger hazard (motorcycles or recreational vehicles)? Yes No

TYPE OF LIABILITY POLICY	BI LIMITS	PD LIMITS	COMBINED SINGLE LIMITS	INSURER
Comprehensive Personal or Homeowners (Primary home) Minimum Required Limit: \$300,000 Single Limit				
Seasonal or Secondary Homes Occupied by the Insured Minimum Required Limit: \$300,000 Single Limit				
Farm Comprehensive Personal Minimum Required Limit: \$300,000 Single Limit \$300/\$300,000 BI and \$100,000 PD				
Automobiles, Motorcycles, Mopeds, and other Road Licensed Vehicles (Including furnished vehicles) Minimum Required Limit: \$500/\$500,000 BI and \$100,000 PD OR \$500,000 Combined Single Limit				
Recreational Vehicle Liability - vehicles not licensed for road use or public roads Minimum Required Limit: \$300,000 Single Limit				
Watercraft 26 ft or greater in length or 45 M.P.H. or more Minimum Required Limit: \$500,000				
All Other Watercraft Minimum Required Limit: \$300,000				
Aircraft (including passenger liability) Minimum Required Limit: \$1,000,000 aircraft liability including \$500,000 passenger liability per seat				
Employers Liability* Minimum Required Limit: \$300,000 If attached to Homeowners (or) \$100,000/\$100,000/\$500,000 If attached to Workers' Compensation Policy				
General Liability - Premises Liability (Rental Dwellings, Leased Property) Minimum Required Limit: \$300,000 BI / \$50,000 PD or \$300,000 Single Limit				

* **Not Applicable in North Dakota and Ohio**

PROXY DESIGNATION (applies only to Auto-Owners Insurance Company): I designate _____, and each of them, attorneys and proxies, with power of substitution and revocation to each, to vote as proxy at all meetings of the Company, and at any and all adjournments thereof. The powers hereunder shall be exercised by a majority of said attorneys and proxies so present, but if only one is so present, then that one shall have full power to act.

Signed _____
 NOT APPLICABLE IN IOWA

Date _____

Agent's Signature _____

Date _____